European Biogas Conference

27 OCTOBER 2021

CIRCULAR SOLUTIONS & INNOVATIONS



26-27 October 2021, Brussels

EBA Conference

Opening speech

DIMITRI KOUFOS European Bank for Reconstruction and Development



26-27 October 2021, Brussels



EBA Conference

Opening speech

PIERRE BASCOU Director of DG AGRI D 'Sustainability and income support', European Commission



26-27 October 2021, Brussels

SESSION 3: BIOGAS CIRCULARITY

Moderated by TV & Radio presenter Sasha Twining



Emilio Folli, Consorzio Italiano Biogas

Adam Nowak, European Young Farmers Organisation

Vasileios Diamantis, Democritus University of Thrace

Thomas Manheim, DUCTOR

Joanna Post, UNFCCC

EBA Conference -

What is the main contribution of biogas to the circular economy?



26-27 October 2021, Brussels

EBA Conference

Farming for Future

Emilio Folli Dr Agrarian Sciences & Technologies, Consorzio Italiano Biogas



26-27 October 2021, Brussels



FARMING FOR FUTURE: BIOGAS AND ENERGY TRANSITION

EMILIO FOLLI CIB - CONSORZIO ITALIANO BIOGAS

10 ACTIONS TO FARM THE FUTURE

THE CONTRIBUTION OF BIOGAS DONE RIGHT FOR THE AGRO-ECOLOGICAL CONVERSION OF ITALIAN AGRICULTURE





THE GLOBAL CONTEXT

CREATING A SUSTAINABLE FOOD FUTURE BY 2050



Source: wri.org/sustfoodfuture

🔆 WORLD RESOURCES INSTITUTE



AGRICULTURE, ANIMAL PRODUCTION, EMISSIONS



Do we really need to reduce livestock operations by 50% to reduce ammonia and greenhouse gas emissions by 50%? Or are there techniques and technologies available that can reduce emissions while preserving livestock, capital, and jobs?



How can we do more organic farming, reduce inputs, increase soil fertility, but at the same time produce more food?



FROM BIOGASFATTOBENE® TO..... FARMING FOR FUTURE!!!!







FARMING FOR FUTURE. 10 ACTIONS TO FARM THE FUTURE



RENEWABLE ENERGY IN AGRICULTURE

REPLACE FOSSIL FUELS WITH RENEWABLE ENERGY SOURCES TO REDUCE POLLUTION AND EMISSIONS



ADOPT ADVANCED AGRICULTURAL AND ANIMAL FARMING TECHNOLOGY TO CALIBRARE THE NECESSARY RESOURCES FOR CROPS AND ANIMAL FARMS

MANAGEMENT OF ANIMAL MANURE

USE ANIMAL MANURE AND AGRICULTURAL BYPRODUCTS IN ANAEROBIC DIGESTION TO REDUCE EMISSIONS AND PRODUCE RENEWABLE BIOENERGY

ORGANIC FERITILISATION

USE ORGANIC FERTILISER (DIGESTATE) TO RETURN NUTRIENTS TO THE SOIL AND REDUCE THE USE OF CHEMICAL FERTILISERS



INNOVATIVE FARMING PROCESSES

ADOPT ADVANCED SOIL TILLAGE AND ORGANIC FERTILISATION TECHNIQUES TO REDUCE EMISSIONS FROM SOILS



WELFARE IMPLEMENT ADVANCED AGRICULTURAL AND ZOOTECHNICAL TECHNIQUES TO IMPROVE THE QUALITY AND WELFARE OF LIVESTOCK FARMS



BIOGAS AND OTHER RENEWABLE GASES

PRODUCE METHANE AND HYDROGEN RENEWABLE FROM AGRICULTURAL BIOGAS



DEVELOP AND USE ORGANIC, NATURAL AND RENEWABLE MATERIALS



INTEGRATE TREES IN CULTIVATED FIELDS TO INCREASE PHOTOSYNTHESIS AND ORGANIC MATTER IN SOILS INCREASED SOIL FERTILITY

ADOPT DOUBLE CROPS TO INCREASE CO, CAPTURE AND SOIL FERTILITY



ITALIAN AGRICULTURAL BIOGAS ROADMAP TO 2030

6.5 billion m3 of BioCH4 by 2030 for various uses

Limited use of first harvest crops: up to a maximum of 200,000 ha.

- Increasing use of second-harvest crops (no more than 10-12% of the Italian UAA devoted to arable crops);
- Increasing use of livestock manure: 65% of current production;
- Growing use of agricultural residues and agro-industrial by-products: variable quotas from 10 to 70% of the total available.



By 2030 6.5 billion m3 of "sustainable" BioCH4 according to RED II criteria (65-70% GHG savings compared to FFC for all uses)



ACTION 1 - RENEWABLE ENERGY IN AGRICULTURE

- Electrification to reduce diesel consumption per unit of end product
- Electricity from cogeneration with heat enhancement
- Biomethane mechanization (also bioLNG)
- Use of biomethane in all uses that are difficult to electrify







ACTION 2 – FARM 4.0

- Spreading Precision Agriculture, Agriculture
 4.0 and Animal Husbandry 4.0, Robotics, IoT
- Reduction of energy used per unit of product (at least 10-15%)processing times (up to 35%) overall consumption of inputs per unit of product (water, seeds, fertilizers and pesticides).
- Increase in production yields (7-15% for cereals and industrial; 10-15% of milk production). Reduction in production costs (estimated to average 10-15%)
- Carbon footprint per unit of product (produce more with less).





ACTION 3 - MANAGEMENT OF LIVESTOCK EFFLUENT

- Livestock manure to biogas: 65% total
- Immediate start to digester (improved animal welfare)
- Covered storage with biogas recovery for the first
 30 days (essential for sustainability)
- Decentralized storage capacity (distribution at the most suitable times)
- Digestate, organic fertilizer with well-defined and optimized agronomic characteristics





ACTION 4 - ORGANIC FERTILIZATION WITH DIGESTATE

- ***** Know the characteristics of digestate:
- Contains stable organic matter, with a C/N ratio similar to soils (8 to 14). In the soil it promotes the formation of stable humus (higher humification index than other matrices. For example, crop residues that can induce "nitrogen starvation");
- has the same overall supply of nutrients as the input matrices (it supplies not only N, but also P and K), but as far as nitrogen is concerned, in a form that is more easily assimilated by the crops;
- Optimize the distribution phase in the field
- Use of high efficiency and low emissivity systems (net increase in recovery of distributed nitrogen, reduction of NH3 emissions).



Replaceable chemical fertilizers from 1 m3 of digestate

Digestato	Equivalente concime chimico	FARMING FUTURE
Sostanza organica (SO) 39 kg/t	Assente	
Azoto totale (N) 4 kg/t	8,69 kg Urea	
Fosforo (P) 2 kg/t	5,26 kg Perfosfato Triplo	
Potassio (K) 4,25 kg/t	9,04 kg Solfato potassico	

ACTION 5 - INNOVATIVE AGRONOMIC OPERATIONS

- Reduced tillage techniques: reduced tillage depth, strip tillage, no tillage, no-till seeding;
- Distribution techniques in the field of digestate with high efficiency of distributed nitrogen and low emissions into the atmosphere: distribution close to the ground, immediate burial, distribution in coverage, fertigation with clarified and micro-filtered digestate;
- Separation of the digestate transport phase from the distribution phase (decentralized storage, underground transport networks);



TRADITIONAL



INNOVATIVE TECHNIQUES FOR THE DISTRIBUTION OF DIGESTATES



For more on this topic check out the webinair on action





OUR AGRONOMIC TECHNIQUE FOR THE DISTRIBUTION AND TILLAGE





ACTION 7 - INCREASE SOIL FERTILITY

- Regular organic fertilization with digestate with calibrated dosages distributed with high-efficiency methods (appropriate distribution times and sites)
- Increase the area devoted to intercropping or double cropping, including nitrogen-fixing crops in the crop rotation:
- ✓ Less erosion, less leaching, increased biodiversity
- ✓ Increased amount of CO2 removed from the atmosphere per hectare(5-10 t of CO2 less per intensification of photosynthesis)
- Additional production of roots, characterized by a particularly stable organic substance
- ✓ Additional amount of digestate for organic fertilization, instead of green manure (avoiding "nitrogen starvation").





THE POTENTIAL TO REDUCE GHG EMISSIONS BY 2030



"Essentially, all life depends upon the soil. There can be no life without soil and no soil without life; they have evolved together."

Charles E. Kellogg

EBA Conference - 27. October

Supporting Europe's next generation of farmers

ADAM NOWAK European Young Farmers Organisation



26-27 October 2021, Brussels



SUPPORTING EUROPE'S NEXT GENERATION OF FARMERS



YOUNG FARMERS' CALL FOR CLIMATE ACTION



ADAPTATION



EMISSIONS REDUCTION



CARBON SEQUESTRATION



ENERGY & BIO-ECONOMY



SOURCE OF INCOME FOR FARMERS



LIMITING AMOUNT OF MINERAL FERTILIZERS



AGRICULTURAL BIOGAS PLANTS AS BEST TECHNIQUE FOR THE TREATMENT OF ANIMAL EXCREMENTS



REDUCE ODOR EMISSIONS AND WASTE MANAGEMENT



LIMITATION OF METHANE EMISSIONS TO THE ATMOSPHERE


CEJA The voice of the next generation of EU farmers

INCREASING THE NUMBER OF LOCAL JOBS "GREEN JOBS"



The voice of the next generation of EU farmers

NOW IS THE HIGH TIME TO MOVE TO THE GREEN SIDE OF THE FORCE!



The voice of the next generation of EU farmers

ABOUT CEJA

The European Council of Young Farmers, was founded in Rome in 1958 when young farmers' organisations from the six initial Member States of the European Coal and Steel Community (ECSC) set up a "Comité d'Entente".

The organisation's main aim is to represent the interests of young farmers to EU institutions and stakeholders. CEJA's membership is composed of 32 national organisations and one associate member.

It stands for around two million young farmers across 22 Member States, the United Kingdom and Serbia.

EBA Conference - 27 O

Giving water its value in the circular economy

VASILEIOS DIAMANTIS Department of Environmental Engineering (Democritus University of Thrace)



26-27 October 2021, Brussels



Giving water its value in the circular economy

Vasileios Diamantis^{1*}, Maxime Remy², Marco Giacomazzi³, Mieke Decorte³, Christian Kuijlaars⁴, Raúl Muñoz⁵, Marta Gandiglio⁶, Harmen Dekker³

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⁴BIOTHANE - VEOLIA Water Technologies – Anaerobic Technology Center, Netherlands

⁵Institute of Sustainable Processes-University of Valladolid, Spain

⁶Department of Energy-Politecnico di Torino, Italy

EU long-term decarbonization strategy

Consumption of biogas(es) at EU







	Biogas production potential (bcm)
Sewage sludge	3
ndustrial wastewaters	14
Food wastes	16
Manures	20
ignocellulosic residues	??
Renewable H ₂	??





Industrial wastewater

Beverage Industry



Dairy Industry



Ethanol industry



Pulp & paper



Biodiesel industry



Fruit & vegetable



Meat industry



Vegetable oils



Industrial wastewater treatment

Activated sludge process



Take home message: Industrial wastewater treatment requires 40 <u>TWh electricity</u> and produces <u>17 mil tn DM excess sludge</u> annually at EU level

Industrial wastewater anaerobic treatment

- Anaerobic granular sludge bioreactors
- Suitable for wastewater treatment (solids and lipids-free)
- Hydraulic residence time (0.5-1 d)
- Biogas production rate (up to 6-7 m³/m³d)







Source: Paques

Industrial wastewater anaerobic treatment





Major outcomes of the EBA working group



- 30 TWh electricity consumption from activated sludge

- 10 mil tn DM excess sludge from activated sludge

+ 7 bil € CAPEX at EU level (@ full capacity)

+ 20 000 Job positions at EU level (@ full capacity)

Major outcomes of the EBA working group



Large number of small and medium SMEs

High specific CAPEX (€/m³) for small size AD facilities

SMEs invest in front-end rather back-end technologies

Concluding remarks

• To enhance penetration of anaerobic digestion technologies for industrial wastewater treatment we need:



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Use of digestate as biofertiliser

THOMAS MANHEIM Head of Agronomy, Advocacy and Regulatory Affairs, DUCTOR



26-27 October 2021, Brussels

DUCTOR AG

Use of digestate as bio-fertilizer: Entering the era of circular economy European Biogas Conference 2021, 27th October 2021 Dr. Thomas Mannheim



RECOVERY OF NUTRIENTS: ENTERING THE AGE OF SUSTAINABILITY





adapted from Galloway et al, 2016

EU MANURE WASTE HANDLING IS MADE MORE DIFFICULT - CONCENTRATED ANIMAL HUSBANDRY CHALLENGES SUPPORT DUCTOR'S SOLUTIONS



- Out of the about 8 bn tons of manure being generated in Europe per year, 8 countries generate about 80%
- Between 3 and 5 Mt of N and P are currently not being effectively recovered for agricultural use. This quantity represent 20-30 percent of mineral fertilizer consumption in Europe.
- Stringent rules relates to storage and application





Ductor's sustainable solution "pulled and pushed" from two sides



There is a "demand pull" from consumers and a "Solution Push" from legislators

Consumers and Society

 Different consumers demand different solutions. Food Security vs. Top segment buying behaviors, focusing Healthy, Safe and Sustainable organic products







@ Ductc.

Chemical Fertilizers

- The production of synthetic fertilizer brings 700 Mio tons of CO2 and the intercontinental trade of fertilizers has a high transportation footprint
- 1 ton CH4 as feedstock brings 2 tons
 CO2 from Ammonia production, vs.
 world average of 6 tons

Manure Handling

- Direct Manure handling is a problem child bringing low Nutrient Use Efficiency, high ammonia volatilization, eutrophication, methane slip & high N2O emissions.
- Application and storage challenges



THE DUCTOR WAY

Circular Approach

> The Ductor Model



Holistic Agronomy

> Feeding soil and plants



Climate Positivity

> Carbon negative production



CLOSE UP ON DIGESTATE

- THE MAIN PRODUCT OF ANAEROBIC DIGESTION

Sustainability in agriculture means:

- Satisfaction of current and future demands of food production without undermining soil fertility and the natural resource base
- Considering energy consumption, use efficency of inputs and land, recycling of nutrients, effects on ecosystems, water bodies, and climate.

Anaerobic digestion as a solution:

- Option for stabilization of biogenic wastes.
- Enabeling the sanitation.
- Enabling the use of digestate as a CO₂e negative fertilizer.
- Producing energy from wastes.

With the inclusion of the fertilizer aspect, anaerobic digestion has the potential to become a core technology for sustainable agriculture.



THE WAY FROM MANURE TO FERTILIZER

Processing step	Purpose	Effect on substrate versus manure			
AD-Process	Renewable Energy production (heat/electricity or biomethane)	Reduction of organic substance, increase of ammonium, reduction of Corg, rise of pH from neutral to about pH 8, lower viscosity, partial precipitation of P2O5 to less soluble forms			
Separation	Separation of liquid and solid streams.	Liquid stream: Contains soluble nutrient like ammonium, potassium, but also chlorine and sodium. Low viscosity. Solid stream: Contains P_2O_5 , residual Corg (non soluble fraction), other precipitated salts, Nitrogen in organically bound form (not immediately plant available). Can be further processed as organic NPK fertilizer after drying and pelletizing, or for further aerobic treatment (composting). High P_2O_5 content limits application.			
Nitrogen recovery	Concentration of ammonium in liquid stream, neutralization with acids (mainly sulfuric acid). Production of a marketable liquid N+S fertilizer	Ammonium sulfate liquid with about 8 % nitrogen and 9 % sulfur (S) content. Mineral nitrogen fertilizer derived from processed manure or similar biological wastes. Meets RENURE criteria and can replace Haber-Bosch nitrogen. Ready for targeted application with 100 % MFE. Downside: Cost for chemical inputs for stripping exceed market price for ASL. New technologies for nitrogen recovery offer promising low-cost options.			
P ₂ O ₅ precipitation and separation	Removal of P2O5 for balanced nutrient content	Low-nutrient (N+P)+K organic fertzilizer (or soil improver) can further processed for maintenance of soil fertility (stable organic substance with supportive nutrients). Precipitated P ₂ O ₅ (as struvite or similar) can replace mined phosphate. Downside: Solubility and plant availabilty limits market access, physical conditioning challenging (napplication on farm side). Economically useful?			
K ₂ O filter	Recovery of K ₂ O	K_2O in Liquid phase free of N and P_2O_5 can be spilled to farmland directly or can be recoverd by ultra-filtration. K_2O recovery is not often used, as the recovery rate is low in contrast to the costs for invests, maintanance and energy. No or only low-cost marktability.			



DIGESTATE VERSUS INPUT: CHANGES AND EFFECTS

NITROGEN: HIGHER AVAILABILITY, HIGHER RISK FOR LOSSES

- Transformation of organic N to mineral N (NH_4^+)
- Higher NUE in the year of application possible.
- But: More sensitive to potential losses (leaching, gaseous emissions) if not applied respecting 4R rules.

ORGANIC C: CONTRIBUTION TO SOIL ORGANIC MATTER

No negative effects of digestate on long-term humic substance content of soils versus untreated (Reinhold et al, 1991, Thompson et al. 2013) C_{org} application of rapidly available C_{org} reduced. Remaining C_{org} more stable. Reduced C:N ratio.

PHOSPHORUS: AVIALABILITY STRONGLY DEPENDING ON PROCESS

- Shift to higher pH leads to partical precipitation of short term available water soluble phosphate to Ca-phosphates and Mg-phosphates (struvite).
- This effect can be used for phosphate separation. Struvite can be marketed as biobased P fertilizer.
- Preliminary acidification leads to high P solubility, which can be used for incresed struvite precipitation
- Additives added to the AD fermenter have huge effects on phosphate availability: iron or aluminum salts (e.g. desulfurification) lead to precipitation of unsoluble Fe-P- or AI-P salts.

POTASSIUM: NO INFLUENCE

• AD does not infuence K⁺ solubility (remians in water soluble form). Expemtion: Part of it can be included to struvite.

PH: SHIFT TO HIGHER PH

• CO₂ emission leads to pH increase:

 $HCO_3 + H + \rightleftharpoons H_2O + CO_2(sol) \rightleftharpoons CO_2(gas)$ ↑ $NH_4^+ \rightleftharpoons H + NH3(sol) \rightleftharpoons NH_3(gas)$ ↑



DUCTOR'S CIRCULAR MODEL



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CLIMATE POSITIVITY - CASE STUDY

Ductor's fertilizers save GHG emissions in two

ways:

1. Replacement of fossil fuels and electricity by renewable energy:

Ductor professional LCA in cooperation with First Climate, following all international guidelines, enables the calculation and certification of the GHG footprint of all Ductor's operations.

Pilot scenario shows that the GHG footprint with Ductor's biomethane vs. con. LNG is reduced by up to 80 %.

2. Replacement of mineral fertilizers by recycled organic based fertilizers:

Major GHG emissions from agriculture derives from nitrogen fertilization. 2 % of the total GHG emissions are caused by the ammonia synthesis of Haber-Bosch. By replacing synthetic nitrogen by Ductor recovered nitrogen, GHG emissions per unit nitrogen applied is reduced by up to 83 % according to Cool Farm Tool standard calculation: Per kg $N+P_2O_5+K_2O$, about 7 kg CO_2 eq emissions are avoided.

3. (not included): Effect on land use change:

Farmland can be used for other purposes than energy crop production.







Consolidated effect of energy and nutrient

recovery:

Related to energy consumption Ductor's technology reduces the GHG footprint **in total by - 149 % versus fossil base (100 %)**, resulting in **- 80 % by biomethane**, and additionally **-69 % by mineral fertilizer replacement.**

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DESIGN OF TYPICAL DUCTOR PLANT

Product from biogas	Quantity	Unit
Electricity, total productior	4 500	MWh
Electricity, net productior	3 600	MWh
Heat, total productior	4 700	MWh
Product from digestate		
Wet digestate (DM30%)	9 000	Ton / a
Products from Nitrogen		
Ammonium sulphate (38 %	1 400	Ton / a



Ductor plant at Haren, Germany (add on) Silage corn of about 200 ha are replaced by chicken litter with Ductor's technology





ORGANIC DERIVED FERTILIZERS FOR ORGANIC FARMING?

HOW IT WORKS ...



NATURAL AND ORGANIC

 Approval for the use as input in organic farming in California (CDFA certified since August 2021 under NOP)



CONCLUSION







- 1. Multi-level sustainable value-creation through handling of agricultural wastes streams such as manure, slurry and other organic wastes high in nitrogen.
- 2. Stable fertilizer and soil improving **products** as well as **energy** are obtained from organic resources.
- 3. Nitrogen can be applied safely and in a targeted manner, allowing compliance with RENURE.
- 4. Release of agricultural land previously occupied by energy crop production (e.g., maize) can be used alternatively now, allowing economical improvement for farms. The exchange rate is ~ 1:1.
- 5. Production is **carbon negative**.
- 6. Recovered liquid nitrogen produced by Ductor's process is approved for OF in California by CDFA
- → With the inclusion of the fertilizer aspect, anaerobic digestion has the potential to become a core technology for sustainable agriculture.



THANK YOU!

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DIGESTATE VERSUS INPUT: CHANGES AND EFFECTS (1)

NITROGEN

- Conversion from organic bound nitrogen to ammonia nitrogen.
- Higher share of direct available of nitrogen: Specific yield effect in the year of application depends directly on NH⁴⁺-content and close C:N ratio.
- Must be applied on demand, otherwise higher risk of leaching/emission. Higher pH + highe ammonium content = higher risk of ammonia emissions. Lower viscosity = higher infiltration rates = less ammonia emissions. Incorporation in soils = lower NH₃-emissions, but might rise N₂O emissions (emission swapping).
- Further treatment: Solid/liquid separation:
- Separation of ammonium from residual organic matter.
- Stripping of ammonia for further concentration: Meeting JRC renure requirements in C:N ratio and residual N_{org} content: mineral N:TN ratio ≥ 90% or a TOC:TN ratio ≤ 3.
- Plan: Can be exempted from 170 kg p.a. limitation on organic nitrogen in Nitrate Directive 91/676/EWG (170 kg /ha limit).

$ORGANIC\ C: \text{Conversion of fatty acids and carbohydrates to CO_2 and CH_4}.$

- Up to 90 % of C_{org} converted, depending on composition.
- Lignin and parts od cellulose are not decomposed --- contribution to soil humic substance
- Hemicellulose, fatty acids: complete decomposition
- Proteins: Complete decomposition, N is hydrolysed to NH4+
- No negative effects of digestate on long-term humic substance content of soils versus untreated (Reinhold et al, 1991, Thompson et al. 2013)
- C_{org} application of rapidly available C_{org} reduced. Remaining C_{org} more stable.



DIGESTATE VERSUS INPUT: CHANGES AND EFFECTS (2)

C:N RATIO

- In case if ammoniacal nitrogen was recovered: Solid phase = NPK fertilizer or soil improver?
- Ideal C:N ratio: 9 13:1 (meets natural C:N ratio of soils)

PHOSPHORUS

- Shift to higher pH leads to partical precipitation of short term available water soluble phosphate to Ca-phosphates and Mg-phosphates (struvite).
- This effect can be used for phosphate separation. Struvite can be marketed as biobased P fertilizer.
- Preliminary acidification leads to high P solubility, which can be used for incresed struvite precipitation
- Additives added to the AD fermenter have huge effects on phosphate availability: iron or aluminum salts (e.g. desulfurification) lead to precipitation of unsoluble Fe-P- or Al-P salts.

POTASSIUM

AD does not infuence K⁺ solubility (remians in water soluble form). Expemtion: Part of it can be included to struvite.

PH:

 CO_2 emission leads to pH increase:

 $\begin{array}{l} \mathsf{HCO}_3 + \mathsf{H} + \rightleftarrows \mathsf{H}_2\mathsf{O} + \mathsf{CO}_2(\mathsf{sol}) \rightleftarrows \mathsf{CO}_2(\mathsf{gas}) \\ \mathsf{NH}_4^+ \rightleftarrows \mathsf{H} + \mathsf{NH3}(\mathsf{sol}) \rightleftarrows \mathsf{NH}_3(\mathsf{gas}) \uparrow \end{array}$



REGULATORY CHALLENGES - RENURE



How does RENURE affect fertilization practices?

RENURE= Report, published by the Joint Research Centre (JRC) of the European Commission on "technical proposals for the safe use of processed manure above the threshold established for Nitrate Vulnerable Zones by the Nitrates Directive (91/676/EEC)".

→ Aims to reduce adverse environmental effects caused by manure handling and increasing agronomic efficiency.

How can Ductor's technology help to achieve this goal?

Ductor's technology, based on biological and physical processes, separates the nutrient streams contained in regular farmyard manure into a liquid nitrogen phase and a solid phase. By that organic nitrogen can be used in a targeted manner, comparable to a mineral fertilizer.

→ Original JRC publication to be found <u>here</u>!



MARKET SIZE ORGANIC DERIVED FERTILIZERS

- Total Manure production 1.4 BMt, 7.8% processed
- 6.5-7 MMt of organic processed products
- 70% of sales is in solids, 30% in liquids
- Total value Euro 1.8 billion in 2017, Euro 3.5 billion in 2026 i.e. average annual growth of 8-9%
- Total estimated **pelletized** sales around 1.67 MMt
- Total estimated <u>pelletized</u> capacity around 2.2 MMt. Average capacity per fty: 25-50K Mt. Over 60+ producers
 - Most producers are at full capacity due to (spot) based export opportunities (ME + AP)
- Conservative anticipated EU sales **pelletized products** 2026/2027 2.6 MMt

Production Capacity Europe		EU Sales		Outside EU Sales	
	Mt * 1000	%	Mt * 1000	%	Mt * 1000
Spain	664	64%	431	36%	233
Italy	540	78%	416	22%	124
France	399	91%	354	9 %	46
Belgium	150	45%	63	55%	87
The Netherlands	155	67%	85	33%	70
Germany	105	100%	105	0%	0
Poland	85	100%	85	0%	0
UK	50	90%	45	10%	5
Scandinavia	80	100%	80	0%	0
Baltics	11	100%	11	0%	0
		•			
Total	2,239		1,674		565
Marsh & bayes Mar	Call C	ar 2014-j			



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EBA Conference -

The value of carbon removals

JOANNA POST Programme Officer, UNFCCC



26-27 October 2021, Brussels



SESSION 3: BIOGAS CIRCULARITY

PANEL DISCUSSION



Emilio Folli, Consorzio Italiano Biogas

Adam Nowak, European Young Farmers Organisation

Vasileios Diamantis, Democritus University of Thrace

Thomas Manheim, DUCTOR
CLOSING SESSION: FUTURE OF BIOGAS

Moderated by TV & Radio presenter Sasha Twining



Philipp Lukas, Future Biogas

Madeleine Alphen, Pyrogasification Club at ATEE

Harmen Dekker, European Biogas Association

Steve Jones, BayoTech

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CO2 valorisation in biomethane production

PHILIPP LUKAS Chief Executive Officer, Future Biogas



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EBA Conference -

Looking into the market readiness of gasification technologies

MADELEINE ALPHEN General Delegate of the Pyrogasification Club, ATEE



26-27 October 2021, Brussels



Closing session: future of biogas

Looking into the market readiness of gasification technologies

EBA CONFERENCE 2021

Madeleine ALPHEN

General Delegate of the French Pyrogasification Club TECHNICAL ASSOCIATION FOR ENERGY AND ENVIRONMENT (ATEE)

What is gasification?





1. **PYROLYSIS** is a **thermal treatment** of which, in the absence of oxygen, transforms soli carbonaceous materials into a gaseous phase (synthesis gas or syngas), a liquid phase (oil) and a solid phase (char).

2. GASIFICATION is a pyrolysis followed by a process of transforming non-gaseous phases into syngas by adding a small amount of air, oxygen, CO2 or water vapor.

Syngas can be used in various applications including:

- Direct and local use of the gas for high-T° heating
- Use in gas engines for CHP generation
- Use as an educt for several chemical synthesis like Fischer-Tropsch, Synthetic Natural Gas, Hydrogen or Methanol

A wide range of eligible feedstock



Solid biomass, biogenic waste, non-recyclable waste (SRF, plastics, used tires, etc.)







Different types of gasification reactors are commonly used in today's market. They offer a modular range of capacity from kW to GW and for various types of feedstock.

Most common types of reactor:



Various applications of the produced syngas...



Biochar valorisation pathways:

- Uses for biochars are mainly found in **agriculture** (feed amendment, stable bedding, slurry stabilization or directly in soils)
- New applications are being developed in **building materials** (concrete or asphalt), in **plastics** or in **high-tech** (to replace fossil resources).
- Carbon sink: as long as the biochars are not thermally used, the carbon is conserved over hundreds to thousands of years.



Existing gasification facilities worldwide





1. The **production of power and heat (CHP)** as well as **co-firing** are **very well-established** technologies:

> 2000 operating CHP units from a few 10 kWe to several MWe

2. There are far fewer plants which produce synthetic biofuels and biochemicals but lots of new projects are currently being developed.

Since the end of the 20th century...

 \rightarrow Awareness regarding climate change

 \rightarrow New interest towards biomass and waste gasification for CHP and molecules synthesis (fuels, renewable gas and chemical molecules)



Objective: to develop, demonstrate and commercialize a full B-XtL chain

- Process chain validated and optimized on a wide range of biomass
- End to end solution: From R&D to market / From biomass to final products

CURRENT STATUS:

- Commissioning and start up completed
- Demonstration and technology optimisation completed
- On the way to **commercialization**:

Axens (on behalf of consortium): single licensor for the complete B-XtL chain A performance guarantee for the complete chain:

- For processes and catalysts
- From biomass to final products

A full scope of services from studies to unit start-up and follow-up







Photo: Bionext

Project exemple GAYA Project – Dunkerque, France

Objective: to demonstrate the feasibility of the production of 2nd generation bioCH₄

- A 10-year R&D program ٠
- Demonstration platform covering the entire production chain •

FEEDSTOCK:

- woody biomass
- non-recyclable waste (Solid Recovered Fuel)

OUTPUT:

biomethane 0,4 MW (demo)

STATUS:

- Oct. 2017: platform inauguration
- Nov. 2018: 1st production of purified synthesis gas from biomass
- Nov.2019: 1st production of biomethane from woody biomass
- Nov. 2020: 1st production of biomethane from SRF











What future for gasification?

Market readiness and industrialization potentials

WHAT POTENTIALS?

- A **decentralized approach** based on the needs of the territories
- A new outlet for waste recovery while respecting the treatment hierarchy
- A decarbonisation solution: energy-intensive industries, heat / electricity, networks, mobility
- A tool for **energy independence** in Europe

WHERE ARE WE NOW?

- **Growing interest** from regional stakeholders (communities, industrialists, etc.) A versatile solution that can be adapted to various local circumstances
- Industrial maturity levels or close depending on the inputs and outlets targeted
- A European know-how and many emerging projects:
 Projects adapted to the scales and needs of the territories
 Existing demonstrators for the production of synthetic methane, hydrogen and (bio) fuels

WHAT ARE THE STAKEHOLDERS' EXPECTATIONS?

- Regulations adapted to the scale and life of the projects
- **Recognition and support from public authorities** to launch the <u>first commercial units</u> for the production of synthetic methane, hydrogen and biofuels by gasification of biomass and waste





Photo: Leroux&Lotz



THANKS FOR YOUR ATTENTION !

Any questions?

Contact information:

Madeleine ALPHEN – <u>m.alphen@atee.fr</u>

https://atee.fr/energies-renouvelables/club-pyrogazeification

EBA Conference 2021

EBA Conference -

Showcasing cutting-edge renewable gas technologies

HARMEN DEKKER Director, EBA



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26-27 October 2021, Brussels

European Biogas Association

SHOWCASING CUTTTING-EDGE RENEWABLE TECHNOLOGIES

Harmen Dekker Director











Typical financing of biomethane facility











Tailored solutions for specific foam origins and different feedstocks

Solutions	Agricultural	Industrial	M-E Evaporaors
EROL MET 610			
EROL MET 1500			
EROL MET 1900			
EROL MET 1950			
EROL MET 2800			
EROL MET 3200			





Multi-effect evaporators



Welcome to our competence centre







We assist you during installation & commissioning











nordsol The future is liquid.



Biokraft – circular bioeconomy innovation power

Innovation R&D efforts, productification:

- JETFUEL
- Digitalization
- Bio fertilizer
- e-LBG
- Sustainable feed ingredients
- "GREEN", "SUSTAINABLE" (the new taxonomy will change things)







Biogas value chain as biofuel















Rx - Reaction; DC - Direct current

FIGURE 1. Operation of Reforming-Electrolyzer-Purifier (REP)



System tested and operated at the lab. We are ready for the first demo plant in the field



DEMOSOFC

SOFC:

Highest efficiency in energy recovery from biogas 50-56%



rDME Production Pathways





GAYA Project has been built to address different challenges (techno, economic and environmental) all along the process chain



Virtual tour on the GAYA platform

syngas quality,

availability

-





A REVOLUTION IN BIOGAS AND OFFGAS MEASUREMENT The Vaisala MGP260 family

The world's first optical in situ devices measuring directly in demanding biogas process environments.

Superior measurement stability and accuracy

In situ

Real-time

Wet basis

Ex certified

No sampling lines, pumps or moisture removal needed



- 3-in-1: methane, carbon dioxide and humidity
- Process control

MGP262 for offgas

- 2-in-1: low methane and high carbon dioxide
- Emission and process control



SeekOps Solution – Summary





SeekOps Inc.


EBA Conference -

Fueling the Hydrogen Revolution with Renewable Natural Gas

STEVE JONES Senior Vice President, BayoTech



26-27 October 2021, Brussels



Waste to hydrogen: using biomethane to produce renewable hydrogen for heavy duty transport

For more information contact:

Steve Jones Senior Vice President BayoTech <u>steve.jones@bayotech.co.uk</u>

bayotech.us





Our highly efficient model of local production & distribution hubs makes hydrogen more affordable, sustainable and accessible.

Low-cost, low-carbon hydrogen, supplied reliably when and where you need it.

BayoTech makes hydrogen easy.





Private company established in 2001

90+ employees



Headquartered in New Mexico

18,000 sq ft Center of Excellence for product development

Additional facilities in Oklahoma, California & Texas

Strong product manufacturing partners



Strong technology portfolio

A growing portfolio of IP patents and licenses combined with in house research and development, trade secrets, experience and know-how gives BayoTech a competitive advantage \bigcirc

A full-service hydrogen supplier

Offering localized production, transport, storage, fueling and power solutions



Strong investor partnerships

Top financial and strategic partners are investors in BayoTech: Newlight Partners, Nutrien, Cottonwood Technology Fund, Sun Mountain Capital, Fortistar, Caterpillar, The Yield Lab



Hydrogen Fuel Cell Fleets

The performance of diesel, with zero-emissions at the tailpipe





Centralized Supply Model is Poorly Suited for Distributed Demand





Hydrogen Hubs Provide Solutions to Ease Adoption





Hydrogen from RNG Why and How?

European Biomethane Production Facilities in 2020



BayoTech

- 18 countries currently producing biomethane in Europe
- 729 active biomethane production facilities in Europe
- 232 production facilities in Germany, 131 in France & 80 in the UK
- Number of biomethane plants in Europe has increased by 51% in 2 years, from 483 in 2018 to 729 in 2020



Realizing the Potential

- The EU has significant biogas/biomethane production potential of between 1,150 and 2,500 TWh per year
- Biogas is regional local waste for local use
- Also pipeline injection is possible allowing flexibility in geography



Potential biomethane production EU28 in 2050



Biogenic CO₂ - Net Zero

Burning/reforming biomass emits carbon that is part of the biogenic carbon cycle. Bioenergy combustion/reformation simply returns to the atmosphere the carbon that was absorbed as the plants grew.

Atmosphere Atmosphere biogenic Biogenic CO Biomass Carbon BayoTech Green Hydrogen Steam Methane Biomethane Reforming **Biogenic CO2** CCS (Short cycle)

Burning fossil fuels releases carbon that has been locked up in the ground for **millions** of years. Fossil fuel use increases the total amount of carbon in the biosphereatmosphere system.

> Biomethane to hydrogen with CCS is the ONLY way to generate carbon <u>negative</u> hydrogen

HOW FAR CAN A CAR GO ON 1MMBTU of CNG or Gasoline?







Captured Fleet Benefits

- Schedule planning Vehicles do a predefined route, planning is simplified
- Return to base central base for maintenance, fuel and servicing, allow economies of scale to be realised
- Local impact captured fleets usually effect the local environment directly. Improved air quality and lower GHG emissions
- Consistent demand Vehicle fleet needs to keep working to minimize cost, low downtime is essential. Great for hydrogen
- Lots are already RNG- Infrastructure exists, pipelines and accounting mechanisms - leverage for hydrogen
- Sustainability goals many fleet operators have emissions targets and sustainability goals, added incentive for ZEV



Hydrogen fueling solutions that grow with your fleet

BayoTech offers range of flexible, modular and scalable solutions to fuel your hydrogen buses & trucks.

Low-cost, low-carbon hydrogen made simple.





5-20 VEHICLES

BayoStorage

High pressure hydrogen **delivered** and stored at your depot or HRS

Ideal for depots with limited space or existing dispensing infrastructure

Trailers monitored and swapped as needed Bayotech > 20 VEHICLES

BayoGaaS Onsite

BayoTech owned production plants sited at your depot

Hydrogen is generated, stored, compressed and dispensed onsite

Lowest cost/kg option

600 to 1,000+ kg/day



Hydrogen stored,

compressed and

Fastest way to get

commitment

permitting

hydrogen with little

Small footprint, easy

dispensed onsite from

skid-based dispenser

<5 VEHICLES

BayoStart

SHORT DEMO

Direct Fill / Wet Hose Fueling

Small, mobile trailer carrying 350 bar hydrogen cylinders for direct fueling of vehicles or equipment

Ideal temporary solution for **fueling demo vehicles**

5 to 100 kg/day

- High-pressure, Type 3 cylinder-based gas transport and storage equipment
- BayoTech transports 3x more hydrogen per trip than traditional steel-tube trailers
- Higher payload means less frequent deliveries, lower transportation costs and fewer emissions
- Scalable pods for transport (up to 880kg of hydrogen at 350-500 bar)
- High-pressure dispensing capabilities



Compression/Dispensing Skid

- Modular compression and dispensing skid for fast deployment of hydrogen vehicle fueling
- Suitable applications:
 - Buses, trucks, forklifts, port vehicles & marine vessels
- Designed for temporary fueling solution for pilot programs or small scale, permanent installations
- Low-cost, easy to deploy with minimal site improvements
- Flexible ownership options lease or buy



BayoTech[™]

BayoTech owned network of distributed hydrogen hubs produce **1 - 5 tons of hydrogen per day.**

Our patented reformer uses **20-30% less energy**, saving money and reducing carbon footprint.

BayoTech

High energy efficiency and avoided liquefaction and long-haul transportation result in **lower carbon emissions** than legacy technologies.

Can be paired with **renewable natural** gas or carbon capture for even lower carbon intensity.

BayeTech

Sustainability Initiatives

High Efficiency Technology

Our proprietary design uses heat more efficiently for >80% production efficiency. This translates to less feedstock used and lower costs.

No Liquefaction, Less Transportation

Our hydrogen is produced closer to the point of use and transported in high-pressure, high-capacity storage trailers. Fewer truck trips, lower emissions.



Biogas as Feedstock

BayoTech's systems can use biomethane (RNG) derived from biogas as a feedstock, significantly reducing the carbon intensity of hydrogen production.

Carbon Capture

BayoTech partners with leaders in carbon capture technology that integrate with our hydrogen generation systems.

Key Takeaways

- Hydrogen technology is ready now
- It is the best link between biomethane and zero emission vehicles
- Pipeline supply for biomethane onsite production
- Biomethane to hydrogen is viable and effective
- It is the only way to create carbon negative hydrogen
- Captured fleets provide the perfect setting for RNG to hydrogen facilities
- BayoTech can deploy these systems today for low cost, low carbon hydrogen



For more information, contact:

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CLOSING SESSION: FUTURE OF BIOGAS

Question & Answer Session



Philipp Lukas, Future Biogas

Madeleine Alphen, Pyrogasification Club at ATEE

Harmen Dekker, European Biogas Association

Steve Jones, BayoTech

European Biogas Conference

Closing and wrap-up

Secretary General, European Biogas Association



26-27 October 2021, Brussels

European Biogas Conference

Closing and wrap-up

PHILIPP LUKAS Board Member, European Biogas Association



26-27 October 2021, Brussels

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Thank you for joining the European Biogas Conference!



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